





BANKWEST CURTIN ECONOMICS CENTRE

THE COSTS OF DOING BUSINESS IN WA

Pressures and barriers to industry performance

Focus on Western Australia Report Series, No. 4 July 2015

Report Launch - Program

Wednesday 29 July 2015 from 7:30am until 9:00am The Hyatt 99 Adelaide Terrace, Perth #WAbusiness

About the Bankwest Curtin Economics Centre

The Bankwest Curtin Economics Centre is an independent economic and social research organisation located within the Curtin Business School at Curtin University. The Centre was established in 2012 through the generous support from Bankwest (a division of the Commonwealth Bank of Australia), with a core mission to undertake high quality, objective research on the key economic and social issues of relevance to Western Australia

The Centre's research and engagement activities are designed to influence economic and social policy debates in state and Federal Parliament, regional and national media, and the wider Australian community. Through high quality, evidence-based research and analysis, our research outcomes inform policy makers and commentators of the economic challenges to achieving sustainable and equitable growth and prosperity both in Western Australia and nationally.

The Centre brings a unique philosophy to research on the major economic issues facing Western Australia. By bringing together experts from the research, policy and business communities at all stages of the process - from framing and conceptualising research questions, through the conduct of research, to the communication and implementation of research findings - we ensure that our research is relevant, fit for purpose, and makes a genuine difference to the lives of Australians both in WA and nationally.

The Centre is able to capitalise on Curtin University's reputation for excellence in economic modelling, forecasting, public policy research, trade and industrial economics and spatial sciences.

Centre researchers have specific expertise in economic forecasting, quantitative modelling, micro-data analysis and economic and socia policy evaluation. The Centre also derives great value from its close associations with experts from commercial, public service and not-for-profit organisations.

Program

	7:15am	Registrations open
	7:30am	Guests seated and welcomed by MC Di Darmody Breakfast is served
	7:40am	Introduction Donna Dalby WA State Manager, Business Banking, Bankwest
	7:55am	Report Launch The Costs of Doing Business in WA: Pressures and barriers to industry performance Prof Alan Duncan Director, Bankwest Curtin Economics Centre
	8:20am	Panel Discussion and Q&A facilitated by Di Darmody Anne Nolan Director General, Department of Finance Greg Watkinson Chief Executive Officer, Economic Regulation Authority WA Bronwyn Barnes Executive Chair, Windward Resources Ltd Professor Alan Duncan Director, Bankwest Curtin Economics Centre
	8:55am	Vote of thanks Professor Graeme Wright Deputy Vice-Chancellor, Research and Development, Curtin University Session wrap-up by MC Di Darmody
	9:00am	Event ends
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Welcome from Professor Alan Duncan



Welcome to the launch of the fourth report in the Bankwest Curtin Economics Centre's Focus on Western Australia series: The Costs of Doing Business in WA: Pressures and barriers to industry performance.

Our research will explore a number of key questions relating to the business cost burdens faced by West Australian companies. What are the key cost components for companies in WA, and how have these costs varied over time, across sector and by firm size? Are there specific cost factors that affect WA companies to a greater extent than in the rest of Australia? Are there regional differences in the costs of doing business in WA?

Information included in the report has been sourced from a range of databases, including numerous Australian Bureau of Statistics products, the Property Council of Australia, FuelWatch, specialised commercial sales price data sourced from Landgate and information from the Department of Regional Developments Regional Price Indices.

The report casts light on the main barriers to business activities and performance cited by companies in different industry sectors - including skills shortages and labour costs, input costs, and burdens of regulation or compliance – and looks at those barriers that particularly affect the activities, growth or survival of small businesses in the State. These findings provide an important evidence base to inform business policies at Federal and state level.

At this breakfast, assisted by commentary from an outstanding panel of experts: Anne Nolan, Director General, Department of Finance; Greg Watkinson, Chief Executive Officer, Economic Regulation Authority WA; Bronwyn Barnes, Executive Chair, Windward Resources Ltd, we hope to generate discussion among our audience on strategies and steps that can be taken to improve on the current situation.

Please enjoy breakfast and networking with friends, colleagues and new acquaintances. We hope that this report series continues to inform debate and build policy on key issues of importance to the State and the nation.

Professor Alan Duncan

Director, Bankwest Curtin Economics Centre Curtin Business School, Curtin University



Donna Dalby

WA State Manager, Business Banking, Bankwest

Donna joined Bankwest in September 2014 as State Manager – Business Banking WA. She is responsible for leading, developing and coaching a diverse team, who are dedicated to helping and servicing the financial needs of the WA Business Community.

Donna began her career in banking over 27 years ago, most recently having spent 7 years with Commonwealth Bank as General Manager - Local Business Banking. In this role, Donna was responsible for the implementation of the local business bankers into the Queensland store network. This change allowed for greater accessibility to clients, with the focus on up-skilling the workforce to enable them to service a more diverse clientele and extend their skills to the SME market.

Donna is an exceptional people leader which is reflected not only in her current team's capabilities but also her sporting achievements outside of Bankwest. Donna has represented her country as part of the Australian Women's Indoor Cricket Team, and captained the Australian team from 1997 to 2004 where they won four World Cup titles. She now coaches the Australian team, enjoying more success at World Cups.



Greg Watkinson

Chief Executive Officer, Economic Regulation Authority WA

Greg Watkinson has been the Chief Executive Officer of the Economic Regulation Authority since 2010 and with the ERA since 2004. During his time at the ERA, Greg has played a leading role in regulatory decisions in the gas, electricity, water and rail industries. While at the ERA, Greg has also guided the preparation of independent economic advice to the State Government on various matters, including recently on the microeconomic reform priorities for the Western Australian economy. Prior to joining the ERA, Greg has worked as an economist at the Western Australian Treasury, New Zealand Treasury and New Zealand Department of Education. Greg has a Masters degree in economics from the University of Waikato in New Zealand.



Anne Nolan

Director General, Department of Finance

Anne Nolan is the Director General of the Department of Finance in Western Australia which was established in July 2011.

Anne has had a wealth of experience in leading and developing public sector agencies and had responsibility in areas as diverse as industry and resource development, tax policy, energy policy, economic forecasting, intergovernmental relations, corporate governance, strategic planning and government trading enterprise policy and performance.

Positions Anne has previously held include Director General, Department of State Development; Deputy Director General, Department of the Premier and Cabinet; Coordinator of Energy and Executive Director (Economics) at the Department of Treasury.

Anne has a Bachelor (Honours) and Masters of Economics from the University of Western Australia.

Anne is currently on the Boards of the Western Australian Symphony Orchestra, University of Western Australia Business School, Bureau of Resources and Energy Economics and Western Australian Coastal Shipping Commission.



Bronwyn Barnes

Executive Chair, Windward Resources Ltd

Ms Barnes has over 16 years' experience in the resources sector, and has worked for a range of companies ranging from BHP Billiton to emerging juniors in director, leadership and operational roles. With extensive experience in working on international mining development projects Bronwyn has overseen project developments in Guatemala, Cuba, and South East Asia and was most recently General Manager – Corporate and Deputy CEO for a \$1billion development project in Guinea, West Africa. She is currently Executive Chair of Windward Resources, an Independent Director for the Martu Peoples Ltd, and is a Member of the Advisory Council for Curtin University School of Business. Earlier this year Bronwyn was awarded the prestigious Outstanding Woman in Resources Award 2015 from the WA Chamber of Minerals and Energy.

Attendees

Attendees

Arjun Adhikari

Manager

Lumbini Nepalese Restaurant

Josh Allsop

Sales Manager Wood Mackenzie

Suzanne Ardagh

Manager, International Division Australian Institute of Company

Directors

Tina Arthur

A/Director Asset Management Dept of the Attorney General

Lydia Atmadji

Administrative and Finance Officer Curtin University

Helen Axton

Manager Communications and Marketing Small Business Development Corporation

Bronwyn Barnes

Executive Chair Windward Resources Ltd

Matthew Bartlett

Finance Manager Joondalup Health Campus

Barry Bennett

Principal Building Surveyor City of Perth

Carolyn Bennett

Principal LCC

Catherine Bentley Strategy Manager LandCorp Meredith Billett

Lecturer WCI

Anne Bontempo

Managing Director
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Richard Borozdin

General Manager
Department of Mines and
Petroleum

Ryan Buckland

Principal Economist, Macroeconomics CCIWA

Shannon Burdeu

Manager - Economics & Tax CME

Fiona Butler

Snr Manager, Communications Bankwest

Roslyn Cameron

Research Fellow Curtin Universitu

Gianna Cammarano

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Technician Telstra

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Max Clarke

Head of Contact Centre Bankwest

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Senior Policy Research Officer
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Adjunct Professor Curtin University

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CEO

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Manager Property Council

Angela Doyle Business Adviser

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